

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CHICKEN SOUP FOR THE SOUL
ENTERTAINMENT, INC., *et al.*,

Debtors.¹

Chapter 7

Case No. 24-11442 (MFW)

(Jointly Administered)

Hearing Date: November 14, 2024, at 11:00 a.m. ET

Related Docket Nos. 225, 226, 283 and 397

**APPENDIX OF EXHIBITS (VOLUME I) IN SUPPORT OF APPLICATIONS
TO EMPLOY AND RETAIN PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL TO THE SRC/DEBTORS AND THE CHAPTER 7 TRUSTEE**

The SRC/Debtors and the Trustee submit this Appendix of Exhibits (Volume I) in support of the *Application of the Strategic Review Committee and the Debtors for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Chapter 11 Counsel Effective as of June 28, 2024 through and including July 10, 2024* [Docket No. 226], the *Application of the Chapter 7 Trustee for an Order Authorizing the Retention of Pachulski Stang Ziehl & Jones LLP as Special Litigation and Transactional Counsel to the Chapter 7 Trustee Effective as of July 11, 2024* [Docket No. 225], and the Reply to the Omnibus Objection thereto filed by the Rouhana Objectors, and in support of the *Opposition to Chicken Soup for the Soul, LLC'S and William Rouhana's Motion to Exclude the Application of the Strategic Review Committee and the Debtors for*

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprise, LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508).

Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Chapter 11 Counsel

Effective as of June 28, 2024 through and including July 10, 2024.

Exhibit No.	Description
1.	CSSE 8-K filed May 3, 2024 (without exhibits)
2.	Amended CSSE Credit Agreement dated April 29, 2024
3.	Forbearance Agreement dated April 29, 2024
4.	CSSE Amended Bylaws dated April 29, 2024, attached to 8-K filed May 3, 2024
5.	CSSE Board Minutes dated April 30, 2024
6.	Irrevocable Proxy dated April 29, 2024
7.	Emails dated June 5, 2024 between PSZJ and members of the SRC regarding selection of PSZJ as counsel
8.	July 2, 2024 Hearing Transcript
9.	July 3, 2024 Hearing Transcript
10.	Email dated July 4, 2024 from members of SRC to PSZJ regarding selection of PSZJ as counsel
11.	July 10, 2024 Hearing Transcript

Dated: November 7, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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